

“Translation”

At eleng 010/2018

August 8, 2018

Subject Notification the increase of registered capital of a subsidiary

To The President
The Stock Exchange of Thailand

Asia Green Energy Public Company Limited (“the Company”) would like to notify the Stock Exchange of Thailand that the Company has a resolution to increase the registered capital of VINA AGE Co., Ltd. (“the subsidiary”), in accordance with the resolution of the Board of Directors Meeting No. 3/2018 held on August 8, 2018. The details are as follows:-

Transaction date	Within the 3 rd quarter
Type of Business	Importing, screening and distributing coal in Vietnam
Objective of the capital increase	To expand investment (additional) of the coal screening plant project
Previous registered capital	USD 1,500,000 (One million and five hundred thousand United States Dollar)
Increase of registered capital	USD 1,000,000 (One million United States Dollar) (Exchange rate 1 USD = 33.50 Baht)
New registered capital	USD 2,500,000 (Two million and five hundred thousand United States Dollar)
Shareholding structure	AGE Global Trade Co., Ltd.
Shareholding proportion	99.33%
Source of fund	Working capital and/or loan from the financial institutions
Transaction size	0.67% of total value of consideration basis based on the consolidated financial statement as of June 30, 2018

The Board of Directors has agreed as the above transaction according to the expansion of investment for the coal screening plant project. The Board of Directors agreed to approve the increase of the registered capital of the subsidiary for the expansion of coal business in Vietnam.

After the transaction is calculated, this amendment of investment value does not require to disclosure under the Notification of the Capital Market Supervisory Board No. Torjor. 20/2551, Re: Rules on Entering into Material Transactions Deemed an Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand, Re: Disclosure of Information and Others Acts of Listed Companies Concerning the Acquisition and Disposal of Assets B.E/2547. The above-mentioned investment is calculated as the criteria of the net tangible asset values equivalents to 0.67% calculating based on the Company's consolidated financial statement as of June 30, 2018 which is lower than 15%, with another transaction entered into by the Company in the past 6 months the cumulative transaction size is still lower than 15%

Please be informed accordingly

Yours Sincerely,

(Mr. Panom Kuansataporn)
Managing Director